



Training: Become a climate finance expert

Duration: 17 hours over 5 weeks

Format: 100% online

Price: €1900 excl. tax/person.

Language: English or French

OPCO eligible (CPF not eligible)

Carbone 4 is Qualiopi certified

Objectives:

- Obtain an overview of climate-related risks and opportunities for financial actors
- Comply with European financial and climate laws and regulations
- Identify the key indicators to ensure that your portfolio contributes to carbon neutrality
- Identify investment/financing strategies aligned with the Paris Agreement

Teaching approach: This training course is structured into 5 modules, and each module includes :

- Theoretical e-learning content with Carbone 4's expert consultants,
- A practical virtual classroom led by a Carbone 4 trainer, with case studies and group exercises.

Program details:

Week 1	Week 2	Week 3	Week 4	Week 5
Module 1 • E-learning 0.5hr • Virtual classroom 1hr	Module 2 • E-learning 1.5 hrs • Virtual classroom 2hrs	Module 3 • E-learning 2hrs • Virtual classroom 2hrs	Module 4 • E-learning 2hrs • Virtual classroom 2hrs	Module 5 • E-learning 2hrs • Virtual classroom 2hrs
Onboarding	Fundamentals: Identify the impact of finance on climate change	Regulations: Comply with <i>climate</i> finance regulations	Metrics: Calculate metrics to set carbon neutrality targets	Strategy: Build a strategy that contributes to carbon neutrality
Operational goals : ○ Identify the importance of finance in the fight against climate change ○ Share expectations, obstacles and successes in terms of integrating climate risks ○ Discover the various stages of a model climate action plan, which will be completed during the course.	Operational goals : ○ Master the essential facts about the causes and consequences of climate change and about "carbon neutrality". ○ Understand the TCFD (Task Force on Climate-related Financial Disclosure) framework ○ Case study on carbon footprint (scope 1+2+3) at company and portfolio level	Operational goals : ○ Acquire an overview of the European regulatory scene concerning climate finance ○ Take a closer look at European Green Deal regulations (e.g. CSRD, SFDR, European Green Taxonomy). ○ Understanding sustainable finance labels (e.g. SRI, GreenFin). ○ Case study on the European Green Taxonomy.	Operational goals : ○ Identify transition risk indicators (e.g. induced/avoided/negative emissions) & physical risks (physical risk score) ○ Understand climate models and scenarios ○ Understanding how to set emission reduction targets (Science-Based Target SBT, PCAF) ○ Identify various climate data providers ○ Case study on SBT objectives	Operational goals : ○ Understand the key stages of an action plan (diagnosis, target, disclosure, actions, communication). ○ Identify climate finance instruments (e.g. green bonds) ○ Sector files with risks and opportunities (energy, construction, agriculture) ○ Case study on decarbonisation strategies (e.g. commitment, stock picking, best-in-class)





Target audience:

- You are a French/European investment/finance professional, and you want to steer climate action in your financial institution.
- You are a French/European financial market player: for example, manager, consultant, analyst, investor, ESG manager, risk manager, financial adviser.

Detailed timetable :

- Access to the dates of the virtual classes [here](#).

How to register: You will automatically receive a training agreement or contract via SoWeSign for electronic signature when you complete [the registration form](#). **Your enrolment is validated on receipt of your signed agreement**, subject to available places.

Speakers: All our trainers are expert consultants who work on a daily basis with financial sector players on their climate and biodiversity strategy.

Teaching resources :

- In e-learning sessions: videos, interactive presentations, quizzes, exercises, pdf documents.
- In virtual classroom sessions: expert case studies, sub-group work with peers on real cases.
- Ongoing online Q&A: On the platform, access to a space where you can ask questions and receive answers from Carbone 4 experts during the course.

Deliverables: Summary papers on **climate risks & opportunities for each key economic sector**, as well as all the training resources on our platform, available for an unlimited period.

Assessment methods: Exercises are carried out throughout the training cycle to ensure that participants have fully understood and mastered their knowledge. There are several types of exercise:

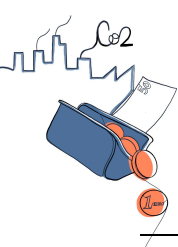
- Knowledge test on entering and leaving the program, to assess learning progress during the course
- Quizzes and corrected exercises on an asynchronous e-learning platform to validate the learning acquired in the video lessons
- Case studies, carried out alone or in groups during virtual classes, to put into practice the content covered in e-learning.
- Feedback exercises during which participants are asked to explain what has been learned (application to their company, sector of activity or interest).
- Satisfaction questionnaire at the end of the course

Theoretical prerequisites: none

Accessibility: All our courses, reception and access conditions can be adapted, so we invite you to contact us to discuss the possibility of taking part in the course if you have a disability and to define your accessibility conditions.

Contact: administration-formation@carbone4.com.





Tested and approved

- 12 classes of learners
- Over 220 people trained
- 100% of participants feel they have improved their knowledge of climate finance*.
- 92% of participants felt that the course met their expectations*.
- The course's recommendation rate is 4.1/5*.

**39 responses collected between May 2023 and October 2023*

